

# 11年間の財務サマリー

太陽誘電株式会社及び連結子会社・関連会社  
3月31日に終了した各事業年度及び3月31日現在

百万円

| 会計年度                 | 2004       | 2005       | 2006       | 2007       | 2008       | 2009       | 2010       | 2011       | 2012      | 2013      | 2014       |
|----------------------|------------|------------|------------|------------|------------|------------|------------|------------|-----------|-----------|------------|
| 売上高                  | ¥ 163,328  | ¥ 172,256  | ¥ 186,539  | ¥ 221,229  | ¥ 238,274  | ¥ 185,452  | ¥ 195,690  | ¥ 210,401  | ¥ 183,795 | ¥ 192,903 | ¥ 208,222  |
| 営業利益又は営業損失(△)        | 10,988     | 2,055      | 6,691      | 22,018     | 21,304     | △12,755    | 4,203      | 8,792      | △8,010    | 4,850     | 11,358     |
| 経常利益又は経常損失(△)        | 9,381      | 1,973      | 6,997      | 21,641     | 19,141     | △12,601    | 1,966      | 6,740      | △9,070    | 7,118     | 12,192     |
| 当期純利益又は当期純損失(△)      | △1,844     | △774       | 3,155      | 12,944     | 10,634     | △14,332    | △680       | △5,506     | △21,599   | 1,867     | 6,989      |
| 総資産                  | 213,988    | 212,231    | 224,381    | 258,552    | 271,605    | 225,451    | 236,361    | 221,272    | 208,461   | 225,991   | 247,596    |
| 純資産                  | 140,395    | 141,667    | 153,875    | 169,497    | 167,766    | 139,435    | 139,263    | 127,626    | 104,400   | 115,814   | 128,556    |
| 営業活動によるキャッシュ・フロー     | 18,494     | 5,853      | 20,054     | 28,979     | 29,791     | 15,696     | 25,662     | 25,219     | 5,534     | 19,496    | 29,724     |
| 投資活動によるキャッシュ・フロー     | △14,683    | △19,601    | △15,290    | △33,780    | △43,768    | △25,665    | △8,918     | △16,594    | △28,945   | △18,157   | △18,947    |
| フリー・キャッシュ・フロー        | 3,811      | △13,748    | 4,764      | △4,801     | △13,977    | △9,969     | 16,744     | 8,625      | △23,411   | 1,339     | 10,777     |
| 財務活動によるキャッシュ・フロー     | △2,464     | 3,386      | △2,805     | 7,586      | 12,855     | 9,780      | △8,775     | △8,948     | 11,388    | 2,334     | 8,404      |
| 現金及び現金同等物の期末残高       | 40,752     | 31,245     | 35,672     | 39,435     | 35,401     | 33,110     | 40,451     | 38,811     | 26,671    | 33,280    | 54,611     |
| 研究開発費                | 7,903      | 7,581      | 7,096      | 8,207      | 8,888      | 8,463      | 7,698      | 8,475      | 8,068     | 6,840     | 7,353      |
| 設備投資額                | 14,409     | 22,464     | 15,778     | 30,244     | 44,584     | 27,018     | 9,352      | 17,519     | 26,764    | 20,702    | 19,126     |
| 減価償却費                | 18,333     | 17,984     | 17,052     | 18,376     | 23,294     | 27,850     | 23,922     | 19,309     | 19,250    | 19,832    | 20,750     |
| <b>1株当たりデータ(円)</b>   |            |            |            |            |            |            |            |            |           |           |            |
| 1株当たり純資産 [BPS]       | ¥ 1,176.13 | ¥ 1,187.69 | ¥ 1,290.00 | ¥ 1,421.45 | ¥ 1,403.24 | ¥ 1,181.28 | ¥ 1,179.82 | ¥ 1,080.61 | ¥ 884.70  | ¥ 981.92  | ¥ 1,090.26 |
| 1株当たり当期純利益(損失) [EPS] | △15.90     | △6.58      | 26.00      | 108.58     | 89.22      | △121.51    | △5.78      | △46.82     | △183.70   | 15.88     | 59.38      |
| 潜在株式調整後1株当たり当期純利益    | —          | —          | 25.21      | 104.09     | 82.06      | —          | —          | —          | —         | 15.85     | 58.09      |
| 1株当たり配当金             | 10.00      | 10.00      | 10.00      | 10.00      | 10.00      | 10.00      | 10.00      | 10.00      | 5.00      | 10.00     | 10.00      |
| <b>主な指標(%)</b>       |            |            |            |            |            |            |            |            |           |           |            |
| 自己資本比率               | 65.6       | 66.8       | 68.6       | 65.5       | 61.6       | 61.6       | 58.7       | 57.4       | 49.9      | 51.1      | 51.8       |
| 自己資本当期純利益率 [ROE]     | △1.3       | △0.5       | 2.1        | 8.0        | 6.3        | △9.4       | △0.5       | △4.1       | △18.7     | 1.7       | 5.7        |
| 総資産経常利益率 [ROA]       | 4.4        | 0.9        | 3.2        | 9.0        | 7.2        | △5.1       | 0.9        | 2.9        | △4.2      | 3.3       | 5.1        |
| <b>その他の指標(名)</b>     |            |            |            |            |            |            |            |            |           |           |            |
| 従業員数 [連結]            | 17,194     | 17,577     | 19,656     | 20,387     | 20,117     | 17,478     | 17,836     | 17,267     | 16,194    | 15,915    | 16,435     |
| 従業員数 [単体]            | 2,675      | 2,669      | 2,592      | 2,686      | 2,905      | 2,918      | 2,957      | 2,988      | 2,977     | 2,632     | 2,572      |

注: 自己資本当期純利益率(ROE)=当期純利益÷期首・期末平均自己資本×100  
総資産経常利益率(ROA)=経常利益÷期首・期末平均総資産×100