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 Listing exchange: Tokyo Stock Exchange (Code Number: 6976)

Consolidated Results for the Nine Months Ended December 31, 2012 (April 1, 2012 – December 31, 2012)

Unit: Millions of yen (Millions of yen rounded down unless otherwise stated)

Overview of Operating Results

Item	Period	Nine months ended December 31, 2011		Nine months ended December 31, 2012		Increase/(Decrease)	
		Amount	Share[%]	Amount	Share[%]	Amount	[%]
Net sales		141,431	100.0	146,031	100.0	4,599	3.3
Operating income (loss)		(4,234)	(3.0)	3,356	2.3	7,590	-
Ordinary income (loss)		(5,889)	(4.2)	4,201	2.9	10,090	-
Income (loss) before income taxes and minority interests		(6,869)	(4.9)	3,152	2.2	10,021	-
Net income (loss)		(12,488)	(8.8)	2,399	1.6	14,887	-
Comprehensive income (loss)		(17,742)	-	6,992	-	24,735	-
Net income (loss) per share [Yen]		(106.21)		20.40			
Diluted net income per share [Yen]		-		20.36			
R&D expenses		6,002		5,024		(977)	(16.3)
Capital investment		21,851		17,334		(4,516)	(20.7)
Depreciation and amortization		13,999		14,349		349	2.5

Notes:

- Share data is computed as a ratio of net sales.
- Although diluted shares exist for the nine months ended december 31, 2011, diluted net income per share is not disclosed since there is net loss per share for the period.

Item	As of March 31, 2012	As of December 31, 2012	Increase/(Decrease)	
			Amount	[%]
Total assets	208,461	219,887	11,426	5.5
Net assets	104,400	110,532	6,131	5.9
Equity ratio	49.9%	50.1%	0.2 pt	-
Net assets per share [Yen]	884.70	937.08	52.38	5.9

Net Sales by Product Segment

Product segment	Nine months ended December 31, 2011		Nine months ended December 31, 2012		Increase/(Decrease)	
	Amount	[%]	Amount	[%]	Amount	[%]
Capacitors	64,766	45.8	66,665	45.6	1,899	2.9
Ferrite and applied products	21,635	15.3	21,469	14.7	(166)	(0.8)
Integrated modules & devices	34,150	24.2	37,966	26.0	3,816	11.2
Other electronic components	3,152	2.2	3,595	2.5	443	14.1
Electronic components	123,704	87.5	129,697	88.8	5,993	4.8
Optical media products	12,477	8.8	11,552	7.9	(925)	(7.4)
Others	5,249	3.7	4,781	3.3	(468)	(8.9)
Optical media and others	17,727	12.5	16,333	11.2	(1,393)	(7.9)
Total	141,431	100.0	146,031	100.0	4,599	3.3

Note: TAIYO YUDEN has changed the product segment. As for details, please refer to "4. Supplementary Information" on page 13.

Consolidated Results for the nine months ended December 31, 2012

February 13, 2013

Preparation of supplementary materials for the quarterly financial results: Yes
Holding of presentation of quarterly financial results: Yes (For institutional investors and investment analysts)

1. Consolidated financial results for the period from April 1, 2012 to December 31, 2012

(1) Operating results (Percentages represent changes from the same period in the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2012	146,031	3.3	3,356	—	4,201	—	2,399	—
Nine months ended December 31, 2011	141,431	(14.0)	(4,234)	—	(5,889)	—	(12,488)	—

Note: Comprehensive income ended December 31, 2012 6,992 million yen (-%) ended December 31, 2011 (17,742) million yen (-%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2012	20.40	20.36
Nine months ended December 31, 2011	(106.21)	—

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2012	219,887	110,532	50.1	937.08
As of March 31, 2012	208,461	104,400	49.9	884.70

(Reference) Shareholder's equity As of Dec. 31, 2012 110,226 million yen As of March 31, 2012 104,024 million yen

2. Dividend information

	Cash dividends per share				
	First quarter	Second quarter	Third quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2012	—	2.50	—	2.50	5.00
Year ending March 31, 2013	—	5.00	—	—	—
Year ending March 31, 2013 (forecast)	—	—	—	5.00	10.00

Note: No changes in the forecasted dividend during the third quarter ended December 31, 2012.

3. Forecasts of operating results for the period from April 1, 2012 to March 31, 2013.

(Percentages represent changes from same period in the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2013	195,000	6.1	5,000	-	6,000	-	3,000	-	25.50

Note: There are changes in the forecasted results during the third quarter ended December 31, 2012.

4. Note

(1) Changes in principal subsidiaries during the nine months ended Dec. 31, 2012: No

(2) Adoption of specific accounting procedures for quarterly consolidated reporting: No

(3) Changes in accounting policies and accounting estimates, and restatements

a. Changes in accounting policies due to the revision of accounting standards: Yes

b. Changes in accounting policies by the reasons other than "a" : No

c. Changes in accounting estimates: Yes

d. Restatement: No

(4) Number of common shares outstanding :

a. Number of common shares outstanding (including treasury stock):

As of Dec. 31, 2012 120,481,395 shares As of March 31, 2012 120,481,395 shares

b. Number of treasury stock:

As of Dec. 31, 2012 2,853,351 shares As of March 31, 2012 2,899,010 shares

c. Average number of common shares outstanding:

Nine months ended Dec. 31, 2012 117,611,255 shares Nine months ended Dec. 31, 2011 117,583,984 shares

Others :

1. This financial press release is out of scope of the audit procedure based on the Financial Instruments and Exchange Act in Japan. As of time of press release date, the quarterly review procedure is ongoing.

2. Forecasts of operating results include a number of assumptions based on information currently available and certain premises which were judged to be rational. Please note that these forecasts may significantly differ from actual results with various factors.

3. TAIYO YUDEN will post the financial supplementary data on its web-site.

Table of contents

1.	Qualitative Information Concerning Financial Statements and Other	2
	(1) Consolidated Operating Results	2
	(2) Consolidated Financial Condition	5
	(3) Forecasts of Consolidated Operating Results	7
2.	Summary Information	7
	(1) Changes in Accounting Policy, Changes in Accounting Estimates, and Restatements	7
3.	Consolidated Financial Statements	8
	(1) Consolidated Balance Sheets	8
	(2) Consolidated Statements of Operations and Consolidated Statements of Comprehensive Income	10
	Consolidated Statements of Operations (Nine months ended December 31, 2012)	10
	Consolidated Statements of Comprehensive Income (Nine months ended December 31, 2012)	11
	(3) Consolidated Statements of Cash Flows	12
	(4) Notes on Premise of Going Concern	13
	(5) Notes in Case of Significant Changes to Shareholders' Equity	13
4.	Supplementary Information	13
	(1) Net Sales by Product Segment	13

1. Qualitative Information Concerning Financial Statements and Other

(1) Consolidated Operating Results

Economy and Market Conditions

The economic environment surrounding TAIYO YUDEN CO., LTD. (“TAIYO YUDEN” or “the Company”) and its subsidiaries (together “the Companies”) in the nine month period ending December 31, 2012 remained challenging due to the continued slowdown in the global economy. The future outlook also remains highly uncertain.

The electronics industry has seen continuing growth from the smartphone and tablet PC markets. In contrast to this, the PC and television markets remain sluggish. Overall this has caused weaker demand for electronic components.

Company Actions Planned to Offset These Conditions

TAIYO YUDEN group has implemented a series of structural reforms that are measures management believes will improve operations and foster growth strategies needed to achieve the targets established for the fiscal year ending March 31, 2015, which is the final year of the Company’s medium-term management plan. The measures implemented to improve operations include the process of shifting the production of capacitors and inductors offshore from Japan to other countries, which is consistent with efforts to maximize the use of its overseas production sites. Our growth strategies include the expansion of sales and emphasis on super high-end products, including capacitors, inductors and SAW/FBAR devices.

Overview of Each Business Segment

Electronic components

- We strengthened our production system and expanded sales of our super high-end products, such as stated below, for the smartphone market to support the continued growth in demand for that market.

- EIA01005- and EIA0201-sized multilayer ceramic capacitors
- Metal power inductors used for newly developed metallic magnet materials
- EIA01005- and EIA 0201-sized high frequency multilayer high-Q chip inductors
- SAW/FBAR devices

Optical media and others

- We continued with initiatives aimed at returning the optical media products business back to profitability.

Overview of Business Performance

Consolidated net sales for the nine months ended December 31, 2012 totaled ¥146,031 million, an increase of 3.3% compared to the corresponding period of the previous fiscal year. The Company achieved an operating profit of ¥3,356 million, compared to an operating loss of ¥4,234 million for the same period of the previous fiscal year, and an ordinary profit of ¥4,201 million compared to an ordinary loss of ¥5,889 million for the corresponding period of the previous fiscal year. The Company incurred a net income of ¥2,399 million compared with a net loss of ¥12,488 million in the same period of the previous fiscal year.

Exchange Rate

The average foreign currency exchange rate for the nine months ended December 31, 2012 was US\$1: ¥79.88. This marked a depreciation of ¥0.45 compared with the average realized in the same period of the previous fiscal year of US\$1: ¥79.43.

Net sales by product segment

Electronic Components

Capacitors

Sales for the multilayer ceramic capacitors for the nine months ended December 31, 2012 were ¥66,665 million, a year-over-year increase of 2.9%. Product sales for consumer products, consisting of TVs, information equipment, i.e. PCs and electronic components, i.e. LCD panels, were lower

as compared to the corresponding period of the previous fiscal year. However, this was offset by the increase in sales for communication equipment, which focused on smartphones.

Ferrite and Applied Products

This product segment is comprised of ferrite cores. Applied products include a variety of inductors. In the nine-month period ended December 31, 2012, sales declined by 0.8% to ¥21,469 million as compared to the same period of the previous fiscal year. The Companies realized a gain in the year over year sales for information equipment and communication equipment. This was offset by a drop in sales in the consumer products market and the electronic components market.

Integrated Modules & Devices

This product segment is comprised of SAW/FBAR devices, a wide range of power supply and high frequency modules and embedded-parts multilayer wiring substrates, “EOMINTM”. For the nine-month period ended December 31, 2012, sales of SAW/FBAR devices increased compared with the corresponding period of the previous fiscal year. The increase was 11.2% year over year to ¥37,966 million.

Other Electronic Components

This segment is mainly made up of energy devices. For the nine months ended December 31, 2012, sales increased 14.1% to ¥3,595 million as compared to the corresponding period of the previous fiscal year.

Optical Media and Others

Optical Media Products

The Companies manufacture and sells CD-Rs, DVD-Rs/DVD+Rs as well as recordable Blu-ray Discs (BD-Rs) in this product segment. Sales for CD-Rs and DVD-R/DVD+R products decreased and optical media product sales in the nine months ended December 31, 2012 fell to ¥11,552 million, 7.4% lower compared with the corresponding period of the previous fiscal year.

Others

Sales in this segment are primarily generated from our product mounting business done by a subsidiary company. For the nine months ended December 31, 2012, sales in this segment fell 8.9% year over year to ¥4,781

million.

Note:

Effective for the first quarter of this fiscal year, we have changed the product segment previously listed as “modules” to “integrated modules & devices”. In addition, SAW/FBAR devices and high frequency integrated module components previously included in “other electronic components” are now included in “integrated modules & devices.” Furthermore, energy devices previously included in “capacitors” are now included in “other electronic components.”

Accumulated quantitative data for the nine month period ended December 31 of the previous fiscal year used for comparison purposes represents data after product segment changes were made.

(2) Consolidated Financial Condition

i. Changes in Financial Condition

Assets

Total assets as of the end of the nine-month period ended December 31, 2012 increased ¥11,426 million to ¥219,887 million compared with the end of the previous fiscal year. Current assets increased ¥10,832 million. This was attributable to increase of ¥ 3,203 million in cash and deposits, ¥4,218 million in trade notes and accounts receivable, ¥1,143 million in merchandise and finished products, and ¥1,256 million in work in process. Fixed assets increased ¥594 million due mainly to an increase in property, plant and equipment of ¥1,560 million, a decline in intangible fixed assets of ¥462 million, and a fall in investments and other assets of ¥503 million.

Liabilities

Total liabilities as of the end of the nine-month period ended December 31, 2012 increased ¥5,294 million to ¥109,355 million as compared to the balance at March 31, 2012. This was mainly due to an increase in short-term borrowings of ¥12,890 million, a decrease in current portion of convertible bonds with stock acquisition rights of ¥19,635 million, and an increase in long-term borrowings of ¥12,203 million.

Net Assets

Net assets as of the end of the nine-month period ended December 31, 2012 increased ¥6,131 million to ¥110,532 million as compared to the balance of March 31, 2012.

ii. Cash Flows

Operating activities

Net cash provided by operating activities for the nine-month period ended December 31, 2012 was ¥12,561 million, an increase of 232.0% compared with the corresponding period of the previous fiscal year. The contributing factors are; income before income taxes and minority interests of ¥3,152 million; depreciation and amortization of ¥14,349 million; increase in trade receivables of ¥1,207 million; increase in inventories of ¥1,433 million; increase in trade payables of ¥1,490 million; and ¥3,418 million for business structure improvement expense paid.

Investing activities

Net cash used in investing activities for the nine-month period ended December 31, 2012 totaled ¥14,811 million, a decrease of 40.7% compared with the corresponding period of the previous fiscal year. The largest cash outflow was ¥15,419 million paid for purchases of property, plant and equipment.

Financing activities

Net cash provided by financing activities for the nine-month period ended December 31, 2012 totaled ¥4,245 million, a decrease of 60.8% compared with the corresponding period of the previous fiscal year. This was primarily attributed to a net increase in short-term borrowings of ¥12,741 million, proceeds from long-term borrowings of ¥15,077 million, repayments of long-term borrowings of ¥2,497, redemption of current portion of convertible bonds with stock acquisition rights to shares of ¥19,635 million, and payments of cash dividends of ¥885 million.

As a result of the aforementioned activities, cash and cash equivalent as of December 31, 2012 increased ¥3,180 million from the end of the previous fiscal year, to ¥29,852 million.

iii. Forecasts of Consolidated Operating Results

Taking into consideration the Companies' consolidated performance for the nine months period ended December 31, 2012, TAIYO YUDEN revised its consolidated operating results forecasts for the full fiscal year ending March 31, 2013, previously announced on November 6, 2012. For details and the revised figures, please refer to "TAIYO YUDEN Revises Forecasts of Results" announced today February 13, 2013.

2. Summary Information

(1) Changes in Accounting Policy, Changes in Accounting Estimates, and Restatements

Changes in Accounting Policy

(Changes in Depreciation Method)

TAIYO YUDEN and its consolidated domestic subsidiaries have changed the depreciation method used for property, plant and equipment acquired after April 1, 2012 based on revisions made to Japan's Corporation Tax Act. This change has taken effect beginning with the first quarter of this fiscal year.

This change resulted in an increase in operating income of ¥201 million, an increase in ordinary income of ¥205 million, and an increase in net income of ¥205 million before income taxes and minority interests for the nine month period of this fiscal year.

3. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2012	As of December 31, 2012
ASSETS		
Current assets:		
Cash and deposits	27,912	31,116
Trade notes and accounts receivable	41,865	46,083
Merchandise and finished products	13,099	14,243
Work in process	8,529	9,785
Raw materials and supplies	8,920	9,464
Other	4,361	4,858
Allowance for doubtful receivables	(289)	(320)
Total current assets	104,398	115,230
Fixed assets:		
Property, plant and equipment:		
Buildings and structures	64,204	66,874
Machinery and equipment	192,930	208,369
Tools, furniture and fixtures	18,212	18,801
Land	7,686	7,693
Construction in progress	10,396	6,055
Accumulated depreciation	(199,409)	(212,213)
Net property, plant and equipment	94,021	95,581
Intangible fixed assets:		
Goodwill	1,801	1,351
Other	823	811
Total intangible fixed assets	2,624	2,162
Investments and other assets:		
Investment securities	4,550	3,941
Other	3,112	3,231
Allowance for doubtful receivables	(246)	(259)
Total investments and other assets	7,416	6,912
Total fixed assets	104,062	104,656
Total assets	208,461	219,887

(Millions of yen)

	As of March 31, 2012	As of December 31, 2012
LIABILITIES		
Current liabilities:		
Trade notes and accounts payable	15,345	19,337
Current portion of convertible bonds with stock acquisition rights	19,635	-
Short-term borrowings	9,031	21,922
Current portion of long-term borrowings	4,147	4,524
Income taxes payable	586	1,037
Accrued bonuses for employees	1,741	1,295
Provision for business structure improvement	474	-
Other	18,794	15,748
Total current liabilities	69,757	63,865
Long-term liabilities:		
Bonds payable	8,000	8,000
Convertible bonds with stock acquisition rights	365	365
Long-term borrowings	17,297	29,501
Accrued retirement benefits for employees	1,659	1,114
Accrued retirement benefits for directors and corporate auditors	107	120
Negative goodwill	31	15
Other	6,842	6,372
Total long-term liabilities	34,303	45,490
Total liabilities	104,061	109,355
NET ASSETS		
Shareholders' equity:		
Common stock	23,557	23,557
Capital surplus	41,471	41,484
Retained earnings	66,820	68,337
Treasury stock	(3,625)	(3,562)
Total shareholders' equity	128,222	129,815
Accumulated other comprehensive income		
Net unrealized holding gains (losses) on securities	433	303
Deferred gains (losses) on hedges	5	(132)
Foreign currency translation adjustments	(24,637)	(19,759)
Total accumulated other comprehensive income	(24,198)	(19,588)
Stock acquisition rights	329	274
Minority interests	46	30
Total net assets	104,400	110,532
Total liabilities and net assets	208,461	219,887

(2) Consolidated Statements of Operations and Consolidated Statements of Comprehensive Income
(Consolidated Statements of Operations)

(Millions of yen)

	Nine months ended December 31, 2011	Nine months ended December 31, 2012
Net sales	141,431	146,031
Cost of sales	119,211	118,296
Gross profit	22,220	27,735
Selling, general and administrative expenses	26,454	24,378
Operating income (loss)	(4,234)	3,356
Non-operating income:		
Interest income	129	116
Dividends income	93	87
Equity in earnings of affiliate	53	21
Gain on foreign exchange	-	1,260
Subsidies	60	36
Other	116	167
Total non-operating income	454	1,690
Non-operating expenses:		
Interest expense	304	418
Interest on bonds	-	55
Loss on foreign exchange	1,288	-
Depreciation of inactive noncurrent assets	263	228
Other	251	144
Total non-operating expenses	2,109	845
Ordinary income (loss)	(5,889)	4,201
Extraordinary gains:		
Gain on sales of property, plant and equipment	21	15
Gain on change of employee retirement benefit plan	55	-
Other	12	0
Total extraordinary gains	89	15
Extraordinary losses:		
Loss on disposal and sales of property, plant and equipment	408	85
Impairment loss	109	283
Loss on disposal of inventories	84	12
Loss on evaluation of investment securities	442	427
Business structure improvement expense	-	254
Other	24	1
Total extraordinary losses	1,069	1,064
Income (loss) before income taxes and minority interests	(6,869)	3,152
Income taxes - current	808	1,026
Income taxes - deferred	4,817	(256)
Total income taxes	5,625	769
Income (loss) before minority interests	(12,494)	2,382
Minority interests in income (loss)	(6)	(16)
Net income (loss)	(12,488)	2,399

(Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Nine months ended December 31, 2011	Nine months ended December 31, 2012
Income (loss) before minority interests	(12,494)	2,382
Other comprehensive income (loss)		
Net unrealized holding gains (losses) on securities	(467)	(129)
Deferred gains (losses) on hedges	52	(138)
Foreign currency translation adjustments	(4,831)	4,878
Total other comprehensive income (loss)	(5,247)	4,610
Comprehensive income (loss)	(17,742)	6,992
(Breakdown)		
Comprehensive income (loss) attributable to shareholders	(17,734)	7,008
Comprehensive income (loss) attributable to minority interest	(7)	(15)

(3) Consolidated Statements of Cash Flows

(Millions of yen)

	Nine months ended December 31, 2011	Nine months ended December 31, 2012
Operating activities:		
Income (loss) before income taxes and minority interests	(6,869)	3,152
Depreciation and amortization	13,999	14,349
Impairment loss	109	283
Business structure improvement expense	-	254
Amortization of goodwill	633	450
Amortization of negative goodwill	(15)	(15)
Increase (decrease) in allowance for doubtful receivables	5	24
Increase (decrease) in accrued bonuses for employees	(1,888)	(471)
Increase (decrease) in accrued bonuses for directors and corporate auditors	(46)	-
Increase (decrease) in accrued retirement benefits for directors and corporate auditors	(44)	11
Interest and dividend income	(223)	(204)
Interest expense	304	418
Interest on bonds	-	55
Equity in earnings of affiliate	(53)	(21)
(Gain) loss on disposal and sales of property, plant and equipment	386	70
Loss on evaluation of investment securities	442	427
(Increase) decrease in trade receivables	(2,836)	(1,207)
(Increase) decrease in inventories	(967)	(1,433)
Increase (decrease) in trade payables	1,979	1,490
Other	149	(800)
Subtotal	5,063	16,833
Interest and dividends received	222	264
Interest paid	(254)	(369)
Business structure improvement expense paid	-	(3,418)
Income taxes (paid) refunded	(1,248)	(748)
Net cash provided by operating activities	3,783	12,561
Investing activities:		
(Increase) decrease in time deposits	95	65
Purchases of property, plant and equipment	(25,317)	(15,419)
Proceeds from sales of property, plant and equipment	63	29
Purchases of investment securities	(150)	-
Proceeds from sales of investment securities	5	30
Other	307	483
Net cash used in investing activities	(24,995)	(14,811)
Financing activities:		
Net increase (decrease) in short-term borrowings	11,039	12,741
Proceeds from long-term borrowings	12,000	15,077
Repayments of long-term borrowings	(10,372)	(2,497)
Redemption of current portion of convertible bonds with stock acquisition rights	-	(19,635)
Proceeds from stock issuance to minority shareholders	5	-
Expenditure for purchase of shares from minority shareholder	(223)	-
Purchases of treasury stock	(4)	(7)
Payments of cash dividends	(880)	(885)
Repayments of lease obligations	(724)	(548)
Other	-	0
Net cash provided by (used in) financing activities	10,838	4,245
Effect of exchange rate changes on cash and cash equivalents	(1,298)	1,184
Net increase (decrease) in cash and cash equivalents	(11,672)	3,180
Cash and cash equivalents at beginning of period	38,811	26,671
Cash and cash equivalents at end of period	27,139	29,852

(4) Notes on Premise of Going Concern

No relevant items to report.

(5) Notes in Case of Significant Changes to Shareholders' Equity

No relevant items to report.

4. Supplementary Information

(1) Net Sales by Product Segment

Product segments	Nine months ended December 31, 2011		Nine months ended December 31, 2012		Increase/ (Decrease)	
	Amount	[%]	Amount	[%]	Amount	%
Capacitors	64,766	45.8	66,665	45.6	1,899	2.9
Ferrite and applied products	21,635	15.3	21,469	14.7	(166)	(0.8)
Integrated modules & devices	34,150	24.2	37,966	26.0	3,816	11.2
Other electronic components	3,152	2.2	3,595	2.5	443	14.1
Electronic components	123,704	87.5	129,697	88.8	5,993	4.8
Optical media products	12,477	8.8	11,552	7.9	(925)	(7.4)
Others	5,249	3.7	4,781	3.3	(468)	(8.9)
Optical media and others	17,727	12.5	16,333	11.2	(1,393)	(7.9)
Total	141,431	100.0	146,031	100.0	4,599	3.3

Note:

We have changed the product segment conventionally listed as “modules” to “integrated modules & devices” beginning with the first quarter of this fiscal year. In addition, SAW/FBAR devices and high frequency integrated module components previously included in “other electronic components” are now included in “integrated modules & devices.” Furthermore, energy devices conventionally included in “capacitors” are now included in “other electronic components.”

Accumulated quantitative data for the nine months ended December 31 of the previous fiscal year used for comparison purposes represents data after product segment changes were made.