

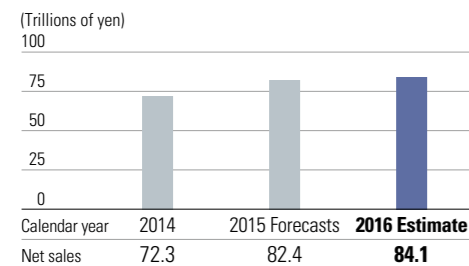
Within the electronics field, we are targeting markets where we anticipate growth.

Demand continues to grow for our capacitors, inductors, and devices for mobile communications in line with the proliferation of smartphones and increasing use of automotive electronics.

Market Conditions for Electronic Components and Devices

Electronic components and devices

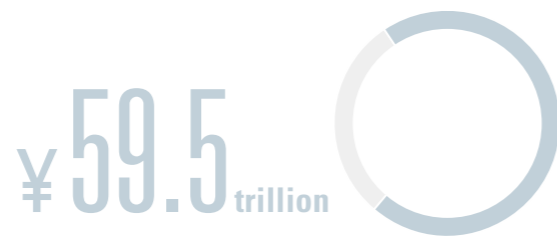
¥84.1 trillion



Note: Figures from 2015 Production Forecasts for the Global Electronics and Information Technology Industries, Japan Electronics and Information Technology Industries Association (JEITA); the electronic components and devices category is as defined in JEITA's statistical breakdown of global electronic component shipments

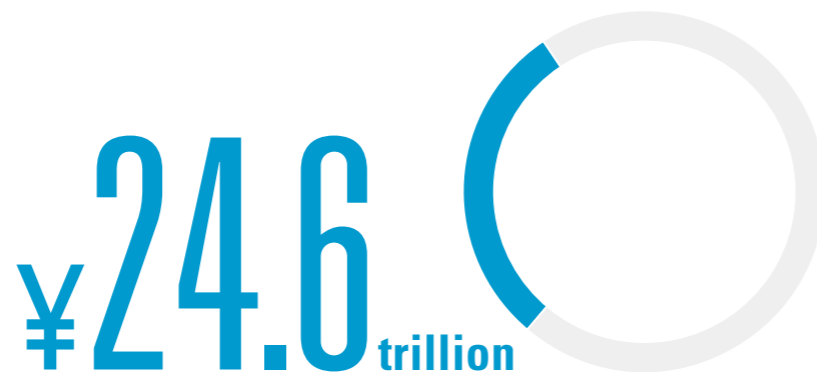
Electronic devices

Devices that apply functions of electrons to perform active tasks such as amplification



General electronic components

Components that work with and supplement electronic devices



Semiconductor devices, integrated circuits, electron tubes, etc.

Passive components

These devices store, control, separate, and perform other tasks on the flow of electrons supplied.

Capacitors, inductors, resistors, transformers, and others

Connecting components

These devices connect, switch, and perform other tasks on electronic circuits and systems

Switches, connectors, and others

Transducers

These devices create sounds, torques, magnetic flux, and others

Electro-acoustic transducers, compact motors, and others

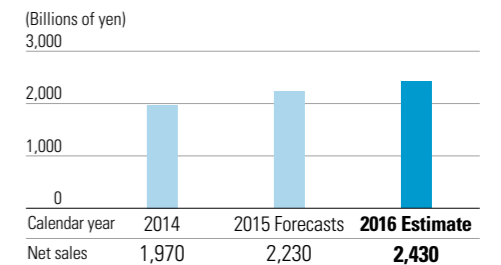
Other electronic components

High-frequency components, mobile communication devices (FBAR/SAW), and power-supply components

TAIYO YUDEN's business domains

Capacitor market size

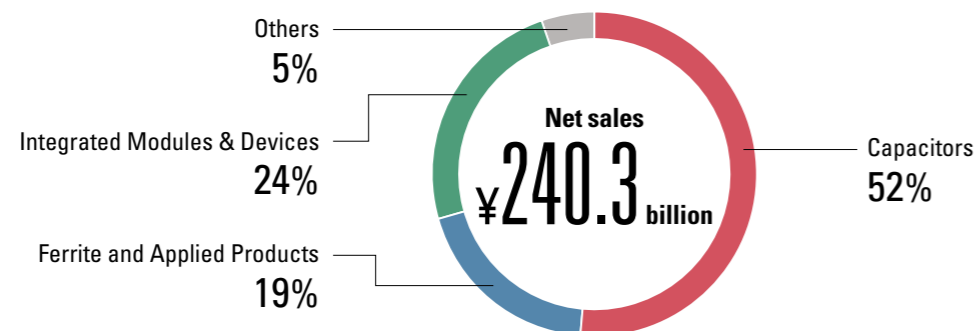
¥2,430 billion



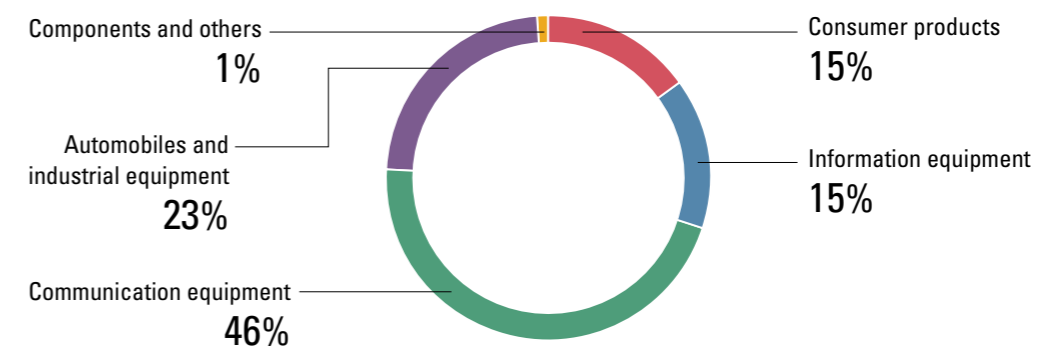
Source: Annual of Electronic Devices & Components 2016, Chunichisha Co., Ltd.

Business Development

Sales by product classifications



Sales of electronic components by market sector



Year ended March 31, 2016