Continued Growth in Demand as a Result of Greater Electronics Use

In addition to the proliferation of smartphones, the greater use of electronics in automobiles and other products that had remained free of electronics until now continues to drive the demand for electronic components.

**Market Conditions for Electronic Components and Devices**

- **Electronic devices**: ¥62.2 trillion*
- **General electronic components**: ¥24.2 trillion*
- **Passive components**: ¥86.4 trillion*

*The estimate as of 2017 (dollar-based) calculated using the average exchange rate for 2017 (1 dollar = ¥112.1).

Note: Figures from 2017 Production Forecasts for the Global Electronics and Information Technology Industries, Japan Electronics and Information Technology Industries Association (JEITA); the electronic components and devices category is as defined in JEITA's statistical breakdown of global electronic component shipments.

**TAIYO YUDEN's business domains**

- Capacitors
- Inductors
- Resistors
- Transformers
- Others
- Switches
- Connectors
- Others
- Electro-acoustic transducers
- Compact motors
- Others
- High-frequency components
- Mobile communication devices (FBAR/SAW)
- Power-supply components