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President Shoichi Tosaka provides explanation of the TAIYO YUDEN Group's direction together with the business as well as ESG strategies formulated and business activities undertaken in response to the environmental changes that the electronic components industry is facing.



16 Feature

Aiming for Accelerated Growth in Automobile Market

In the automobile industry, a new field called "CASE" is causing a paradigm shift. At the same time, the focus on automobiles, a growth market, is also continuing to mount within the electronic components industry. In light of the key features that differentiate the TAIYO YUDEN Group from its peers as well as other factors, we offer and explanation of our growth strategies in the automobile market.



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Editorial Policy

The TAIYO YUDEN Group has issued an integrated report titled TAIYO YUDEN Report since 2018 as a communication tool for its many stakeholders including investors. In addition to conventional financial information and details of the Group's management strategies, the integrated report expands on our efforts to address environmental, social and governance (ESG) concerns. This report aims to convey in an easy-to-understand manner the ways in which the TAIYO YUDEN Group works diligently to help realize a sustainable society. This includes efforts to resolve both customers' and society's issues by delivering various module, software and other comprehensive solutions such as the provision of highly reliable electronic components. Moving forward, the TAIYO YUDEN Group will continue to sincerely respond to the requests of stakeholders while endeavoring to make its activities better understood.

For details on the TAIYO YUDEN Group's financial and non-financial information, please visit our website at:

Investor Relations <https://www.yuden.co.jp/or/ir/>

Sustainability <https://www.yuden.co.jp/or/company/sustainability/>

Scope of Report

This report covers (as of March 31, 2019) 27 companies, comprising the Company, 10 domestic subsidiaries and 16 overseas subsidiaries.

Reference Guidelines

For editing purposes, reference was made to the International Integrated Reporting Framework recommended by the International Integrated Reporting Council (IIRC) and the Guidance for Collaborative Value Creation provided by the Ministry of Economy, Trade and Industry. For ESG-related information, we referred to the Ministry of the Environment's Environmental Reporting Guidelines (2012 version). We also refer to GRI guidelines and publish environment-related indicators.



Notes

- Period covered by this report: From April 1, 2018 to March 31, 2019. The figures in this report omit amounts less than hundred million yen and 1 million yen and displays it.
- The following convention has been applied as regards the labeling of fiscal years in graphs: "The fiscal year ended March 2019," for example, has been shortened to "2019."

- The English-language version of this report is based on the Japanese-language version. With the exception of the financial statements, all figures presented have been rounded down to the nearest appropriate unit. As a result, there are cases when a presented figure differs slightly from the equivalent figure in the financial statements.
- The Bluetooth® word mark and logos are registered trademarks owned by Bluetooth SIG, Inc. TAIYO YUDEN has been granted approval to use these trademarks.
- The contents of this report are correct as of June 29, 2019.

Disclaimer

This report is intended to provide information about the business performance and strategies of the TAIYO YUDEN Group. It is not intended as an inducement to purchase or sell stock in TAIYO YUDEN or any TAIYO YUDEN Group company. Statements in this report that are not historical fact are forward-looking statements based on the current beliefs, estimates and expectations of TAIYO YUDEN Group management. As these beliefs, estimates and expectations are subject to a number of risks, uncertainties and assumptions, actual results may differ materially. TAIYO YUDEN undertakes no obligation to update any forward-looking statements, and shall in no event be liable for any damages arising out of the use or interpretation of this material. Please refrain from copying or disseminating this material without the prior consent of TAIYO YUDEN.