

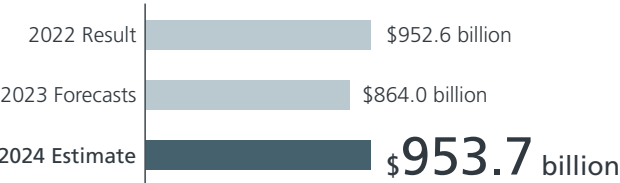
Market Environment and Business Development

Continued growth in needs resulting from the trend of greater electronics use

Due to the proliferation of smartphones and to the electrification of automobiles and various other products, the need for electronic components is expanding. While actual demand for such components fluctuates, it is exhibiting an upward trend.

Market Conditions for Electronic Components and Devices (Calendar year)

¥ about 119.8 trillion*



Electronic devices

¥ about 90.0 trillion*

Devices that apply functions of electrons to perform active tasks such as amplification

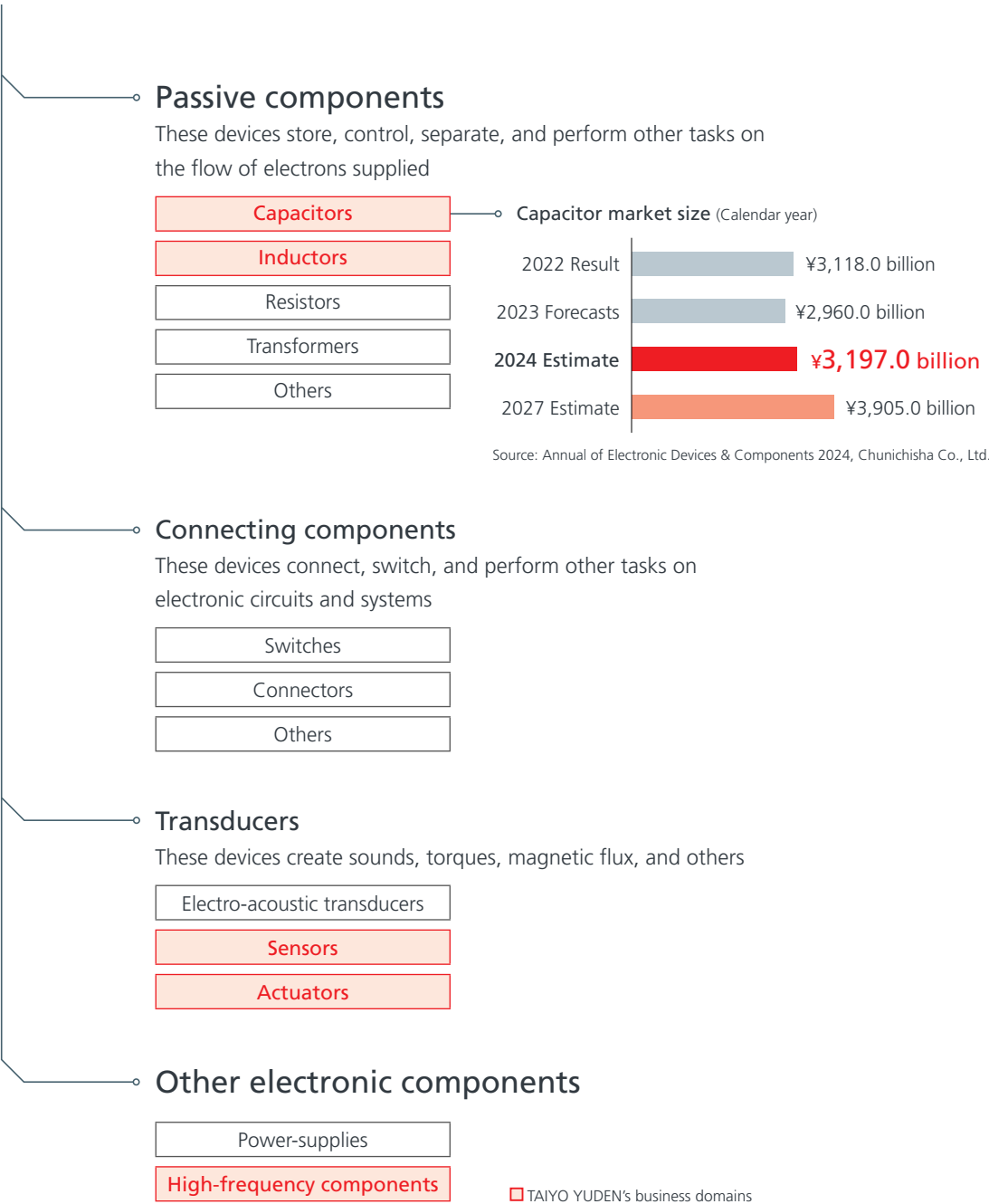
- Semiconductor devices
- Integrated circuits
- Electron tubes

*The forecasts as of 2023 (dollar-based) calculated using the average exchange rate for 2023 (1 dollar = ¥138.6).
Note: Figures from 2023 Production Forecasts for the Global Electronics and Information Technology Industries, Japan Electronics and Information Technology Industries Association (JEITA); the electronic components and devices category is as defined in JEITA's statistical classification of global electronic component shipments

General electronic components

¥ about 29.7 trillion*

Components that work with and supplement electronic devices



TAIYO YUDEN's business domains