

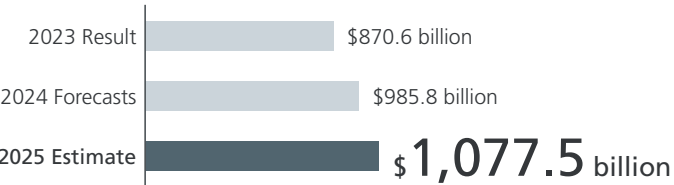
# Market Environment and Business Development

## Continued growth in needs resulting from the trend of digital transformation

Due to the computerization of automobiles and various other products and rapid advances in state-of-the-art technologies such as AI, the need for electronic components is expanding. While actual demand for such components fluctuates, it is exhibiting an upward trend.

Market Conditions for Electronic Components and Devices (Calendar year)

¥ about 148.7 trillion\*



### Electronic devices

¥ about 116.4 trillion\*

Devices that apply functions of electrons to perform active tasks such as amplification

- Semiconductor devices
- Integrated circuits
- Electron tubes

\*The forecasts as of 2024 (dollar-based) calculated using the average exchange rate for 2024 (1 dollar = ¥150.8).  
Note: Figures from 2024 Production Forecasts for the Global Electronics and Information Technology Industries, Japan Electronics and Information Technology Industries Association (JEITA); the electronic components and devices category is as defined in JEITA's statistical classification of global electronic component shipments

General electronic components

¥ about 32.3 trillion\*

Components that work with and supplement electronic devices

