Initiatives for Enhancing Corporate Value

Economic Value

AI is being incorporated into a wide range of electronic devices, while society is becoming increasingly connected through high-speed networks.

Our multilayer ceramic capacitors (MLCCs), inductors, and other electronic components are essential to a wide range of electrical products.

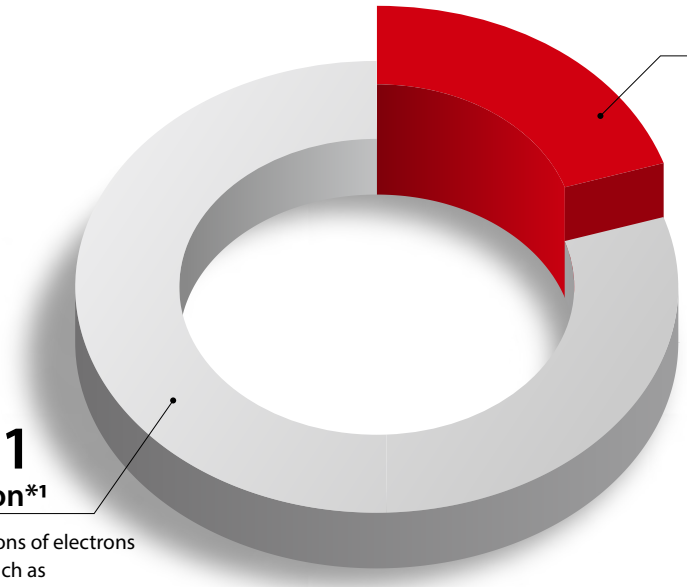
At TAIYO YUDEN, we have continuously advanced our material and multilayer technologies, which form the foundation of product development, and have developed products that meet customer needs.

Going forward, we will continue to strengthen our competitive advantage and create value through our business activities.

Buisiness Environment Surrounding TAIYO YUDEN

Market Conditions for Electronic Components and Devices (2025 Forecast)

¥ about 171.5 trillion*1



Electronic devices

¥ about 137.1 trillion*1

Devices that apply functions of electrons to perform active tasks such as amplification

- Semiconductor devices
- Integrated circuits
- Electron tubes

General electronic components

¥ about 34.4 trillion*1

Components that work with and supplement electronic devices

Passive components

These devices store, control, separate, and perform other tasks on the flow of electrons supplied

- Capacitors
- Inductors
- Resistors
- Transformers
- Others

Connecting components

These devices connect, switch, and perform other tasks on electronic circuits and systems

- Switches
- Connectors
- Others

Transducers

These devices create sounds, torques, magnetic flux, and others

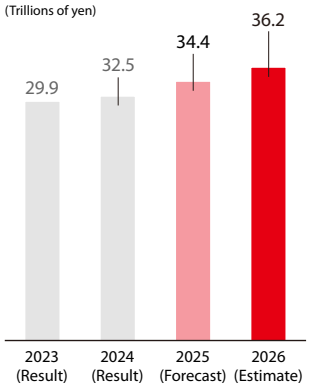
- Electro-acoustic transducers
- Sensors
- Actuators

Other electronic components

- Power supplies
- High-frequency components

○TAIYO YUDEN's business domains

General Electronic Component Global Production Value*1



*1. Exchange rate calculations are as follows. 2023: US$1 = ¥140.2; 2024: US$1 = ¥151.2; 2025: US$1 = ¥148.8; 2026: US$1 = ¥148.8.

Note: Figures from 2025 Production Forecasts for the Global Electronics and Information Technology Industries, Japan Electronics and Information Technology Industries Association (JEITA); the electronic components and devices category is as defined in JEITA's statistical classification of global electronic component shipments